

# Parent Income & Resource Certification

Office of Student Financial Services  
P. O. Box 20036 • Houston, TX 77225  
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<https://www.uth.edu/sfs/>

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Loans for Disadvantaged Students (LDS) and Health Professions Student Loans (HPSL) are need-based federal loan programs that provide long-term, low-interest rate loans to full-time students from disadvantaged backgrounds pursuing a Doctor of Medicine (MD) or Doctor of Dental Surgery (DDS) degree. The Health Resources and Services Administration and Bureau of Health Professions fund the LDS and HPSL programs which are offered on a first come, first served basis to those who qualify.

Applicants and parents must submit the Parent Income & Resource Certification form and parent tax information for determination of eligibility, *regardless of the student's age or marital status*. Unless both parents are deceased, a student who does not provide parent demographic and tax information *will not be considered* for LDS or HPSL funds. If parents are deceased, please provide documentation (i.e., death certificate).

DDS students that do not qualify for the LDS loan will automatically be screened for the Health Professions Student Loan. The HPSL loan is not available to MD students.

### Parent Data Determination

- Married/Remarried Parents: Include information for both parents/stepparents even if they filed separate tax returns.
- Unmarried Parents living together that were never married, divorced or separated: Include information for both parents.
- Divorced, Separated and not living together or Single Parents that never married: Include the information for the parent who provided more financial support during the past 12 months. If either parent does not support the student financially, include the information for the parent with the greater income and assets.
- Widowed parents: Include the information for the living parent and provide a copy of the death certificate for the deceased parent.

When necessary, submit a separate form for both parents.

Submit forms online via myUTH or in person at UCT Building, 7000 Fannin, Suite 2220, Houston, TX 77030

**\*\*Our office reserves the right to request additional documentation if we have reason to believe the information provided is inaccurate\*\***

## A. STUDENT DATA

Student Last Name                      Student First Name                      Middle Initial                      Program                      Year in School

## B. PARENT DATA

PARENT 1			PARENT 2		
_____ Last Name	_____ First Name	_____ Middle Initial	_____ Last Name	_____ First Name	_____ Middle Initial
_____ Date of Birth	_____ Relationship to student	_____ State of Residency	_____ Date of Birth	_____ Relationship to student	_____ State of Residency

### Parent marital status:

Married \_\_\_\_\_ Date     
  Separated \_\_\_\_\_ Date     
  Divorced \_\_\_\_\_ Date     
  Widowed \_\_\_\_\_ Date

## C. PARENT FAMILY SIZE

List below the people included in the parent's family size, including the UT student, even if he or she does not live with or receive financial support from the parent(s). Family size should align with the number of dependents the parent(s) may claim on their U.S. tax return for the tax year ending in 2024, with the exception of including the UT student.

Name of Household Member	Age	Relationship to Student	College Attending
		UT Student	UTHealth
		Parent/Stepparent	Intentionally left blank
		Parent/Stepparent	Intentionally left blank

If more space is needed, attach a separate page

Student Last Name \_\_\_\_\_

Student First Name \_\_\_\_\_

Middle Initial \_\_\_\_\_

Student ID

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## D. PARENT INCOME AND ASSETS

List all sources of earned and untaxed income and benefits the parent and spouse (if married) earned/received in 2024. All wages/income earned outside of the United States must be converted to U.S. Dollars. Enter "0" when appropriate. Do not leave any items blank.

### Parent Annual Income and Asset Earnings for Tax Year ending 2024

<b>Earned Income</b> ( <i>wages, salaries, tips, etc.</i> )	<b>Parent 1</b> →	\$	(a)
<b>Earned Income</b> ( <i>wages, salaries, tips, etc.</i> )	<b>Parent 2</b> →	\$	(b)
<b>Untaxed Unemployment Compensation</b>		\$	(c)
<b>Supplemental Nutrition Assistance Program (SNAP)</b>		\$	(d)
<b>Temporary Assistance for Needy Families (TANF)</b>		\$	(e)
<b>Special Supplemental Nutrition Program for Women, Infants and Children (WIC)</b>		\$	(f)
<input type="checkbox"/> <b>Social Security Income (SSI)</b> <input type="checkbox"/> <b>Disability Benefits (SSDI)</b>		\$	(g)
<b>Child Support received for all children</b>		\$	(h)
<b>Other untaxed income and/or earnings</b> Source: _____		\$	(i)
<b>Total current balance of cash, savings and checking accounts</b>		\$	(j)
<b>Net worth of investments, including real estate</b> ( <i>exclude primary residence</i> ) <small>(Net worth means current value minus debt)</small>		\$	(k)
<b>Net worth of current business and/or investment farms</b> <small>(Do not include a farm on which you live and operate)</small>		\$	(l)
<b>TOTAL: Add columns (a) through (l)</b>		\$	

Check the applicable box and provide a signed copy of the applicable document(s):

- Parent's 2024 U.S. Federal Income Tax Transcript or Tax Return with applicable schedules including W-2 and/or 1099 form(s)
- Parent's foreign government tax form equivalent for tax year 2024
- Neither parent was employed nor had any income earned from work in 2024
- One or both parents were employed in 2024, will not file and are not required to file a 2024 Federal Income Tax form with the IRS or foreign government tax form equivalent.

## E. CERTIFICATION AND SIGNATURE

The student and each parent whose information was reported on this form must sign and date below. Signing below certifies the information reported on this worksheet is complete and correct.

 \_\_\_\_\_  
 Parent 1 Signature

 \_\_\_\_\_  
 Parent 1 Name (printed)

 \_\_\_\_\_  
 Date

 \_\_\_\_\_  
 Parent 2 Signature

 \_\_\_\_\_  
 Parent 2 Name (printed)

 \_\_\_\_\_  
 Date

 \_\_\_\_\_  
 Student Signature

 \_\_\_\_\_  
 Student Name (printed)

 \_\_\_\_\_  
 Date

\*\*Digital signatures not accepted\*\*